Application for Military Service Retirement Credit

Tennessee Consolidated Retirement System

502 Deaderick Street
Nashville, Tennessee 37243-0201
1-800-770-8277 ◆ treasury.tn.gov/tcrs



If you have served active duty in the Armed Forces of the United States and would like to apply for retirement credit, please complete this application and the Tennessee Consolidated Retirement System will determine your eligibility. You will need to provide a copy of your military record (DD214) showing the date of entry to and release from active duty. If your military service interrupted your employment with the State of Tennessee or with a participating political subdivision, have your employer(s) complete Section 2. For eligibility guidelines, please review page 2 of this form.

SECTION 1. APPLICANT INFORMATION					
Member ID	OR Last 4	SSN XXX-XX-	Date of B	irth	
Full Name			Gender	☐ Male	☐ Female
Mailing Address					
City		State	Zip Co	ode	
Email			Phone Numl	ber	
Present Employer					
I, the undersigned, hereby claim retirement credit for military duty in the armed forces of the United States under the provisions of Tennessee Code Annotated, Section 8-34-605, beginning and ending I further certify that I am receiving no credit in any other retirement system including, but not limited to, the United States Military Retirement System Federal Civil Service Systems or any other retirement system for this military service with exception to the National Guard and Reserves. A copy of my military record is enclosed showing the date of entry to and release from active duty.					
Applicant's Signature					
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CREDIT FOR MILITARY SERVICE IN THE TCRS

You may claim retirement credit for active duty military service by completing this form and returning it to this office along with a copy of your military service form or other official documents certifying your date of entry and date of release from active duty.

You may establish up to four years retirement credit by meeting certain terms and conditions for military service. Retirement credit will be granted as long as the military service is not creditable in any other retirement system (including the Military Retirement System) and you received an honorable discharge. Military service credit may not be used in determining any rights in the Tennessee Consolidated Retirement System prior to a member becoming vested.

The following periods of armed conflict service may be established, without cost, by the member, subject to the requirements and restrictions outlined in T.C.A. § 8-34-605:

World War I: April 7, 1917, to November 11, 1918 World War II: December 7, 1941, to December 31, 1946 Korean War: June 27, 1950, to January 31, 1955 Vietnam Era: February 28, 1961, to May 7, 1975

Persian Gulf: August 2, 1990 - April 6, 1991 (if employment was interrupted) *

* If the military service was during the Persian Gulf War (August 2, 1990 - April 6, 1991) the service shall be credited without charge to the member if the member is a state employee, teacher, or is employed by a political subdivision that has authorized such service to be established without cost. If the member is an employee of a political subdivision that has not authorized establishing such service without cost, then the member shall make the appropriate retirement contributions to establish the credit.

Any other creditable period must be purchased by the member.

- Interrupted Military Service by any Member Any member whose military service interrupted state employment, teaching service or employment with a political subdivision participating in the TCRS may establish retirement credit for service in the Armed Forces of the United States if the member returned to such employment within six (6) months after discharge. Interrupted military may occur any time after the end of the Vietnam Era and the member must make the appropriate retirement contributions to establish the credit.
- 2. <u>Armed Conflict Service</u> A member may establish retirement credit for military service rendered during the periods of armed conflict listed above which did not interrupt employment by making a lump-sum payment equal to the appropriate retirement contributions.
 - State employees, teachers, and higher education employees may establish credit for military service rendered during a period of armed conflict.
 - B. Employees of a participating local government may establish credit for military service rendered during a period of armed conflict if the local government has passed a resolution authorizing such service.
- 3. Expanded Armed Conflict Service An active member may establish retirement credit for military service rendered during the following periods of armed conflict which did not interrupt employment by making a lump-sum payment equal to the member's current monthly salary multiplied by 9% multiplied by the number of months established. Service is established on a basis of day for day credit.

Multinational Force in Lebanon: August 21, 1982 to February 26, 1984 Invasion of Grenada/Operation Urgent Fury: October 25, 1983 to December 15, 1983 Invasion of Panama/Operation Just Cause: December 20, 1989 to January 31, 1990

Persian Gulf War: August 2, 1990 to April 6, 1991

Operation Enduring Freedom: October 7, 2001 to December 28, 2014 Operation Iraqi Freedom: March 19, 2003 to August 31, 2010

Active state employees, teachers, and higher education employees may establish credit for military service rendered during a period of expanded armed conflict.

Employees of a participating local government may establish credit for military service rendered during a period of expanded armed conflict if the local government has passed a resolution authorizing such service.

- 4. <u>Peacetime Military Service</u> Peacetime Military Service (October 15, 1940 through February 28, 1961) may be established on a basis of day for day credit for the first year of active duty and at one-half credit beyond the first year.
 - A. State employees, teachers and higher education employees may establish credit for peacetime military service by making a lump-sum payment. The lump-sum payment is calculated as follows: current monthly salary times 10.5% times months of service credit being established for the first year and current monthly salary times 9% times months of service credit being established beyond the first year.
 - B. Employees of a participating local government may establish credit if the local government has passed a resolution authorizing such service credit.

When we receive the completed form and necessary documents, we will review the information and notify you of the creditability of your service and any cost involved. If you have any questions concerning military retirement credit, please call Member Services at (615) 741-4868.